

This brochure supplement provides information about Jane Bourette that supplements the Motiv8 Investments LLC brochure. You should have received a copy of that brochure. Please contact Jane Bourette if you did not receive Motiv8 Investments LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Jane Bourette is also available on the SEC's website at www.adviserinfo.sec.gov.

Motiv8 Investments LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Jane Bourette

Personal CRD Number: 144081

Investment Adviser Representative

Motiv8 Investments LLC
60 Munson Meeting Way Office#1
Chatham, MA 02633
(508) 945-7500
jbourette@motiv8investments.com

UPDATED: 04/10/2024

Item 2: Educational Background and Business Experience

Name: Jane Bourette **Born:** 1959

Educational Background and Professional Designations:

Education:

Jane completed Freshman year at UNC/Chapel Hill as well as classes at The University of Maine, South Portland and Northeastern University.

Business Background:

08/2023 - Present Investment Adviser Representative
Motiv8 Investments LLC

05/2012 - Present Owner
Coast to Coast Financial Planning LLC

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Jane Bourette is a licensed insurance agent. This activity creates a conflict of interest since there is an incentive to recommend insurance products based on commissions or other benefits received from the insurance company, rather than on the client's needs. Additionally, the offer and sale of insurance products by supervised persons of MIL are not made in their capacity as a fiduciary, and products are limited to only those offered by certain insurance providers. MIL addresses this conflict of interest by requiring its supervised persons to act in the best interest of the client at all times, including when acting as an insurance agent. MIL periodically reviews recommendations by its supervised persons to assess whether they are based on an objective evaluation of each client's risk profile and investment objectives rather than on the receipt of any commissions or other benefits. MIL will disclose in advance how it or its supervised persons are compensated and will disclose conflicts of interest involving any advice or service provided. At no time will there be tying between business practices and/or services (a

condition where a client or prospective client would be required to accept one product or service conditioned upon the selection of a second, distinctive tied product or service). No client is ever under any obligation to purchase any insurance product. Insurance products recommended by MIL's supervised persons may also be available from other providers on more favorable terms, and clients can purchase insurance products recommended through other unaffiliated insurance agencies.

Jane Bourette is a real estate broker or dealer. From time to time, she will offer clients advice or products from this activity. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. Motiv8 Investments LLC always acts in the best interest of the client; including in the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of Motiv8 Investments LLC in their capacity as a real estate dealer or broker.

Item 5: Additional Compensation

Jane Bourette does not receive any economic benefit from any person, company, or organization, other than Motiv8 Investments LLC in exchange for providing clients advisory services through Motiv8 Investments LLC.

Item 6: Supervision

As a representative of Motiv8 Investments LLC, Jane Bourette is supervised by Michael Terrio, the firm's Chief Compliance Officer. Michael Terrio is responsible for ensuring that Jane Bourette adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Michael Terrio is (772) 247-4488.